



Guest presenter Bob Abbate, General Agent will be speaking about:

- How to create guaranteed income for life
  401K, IRA and Roth IRA management
- How to maximize trusts & special needs trusts
  - How to develop your market risk comfort
- How to create a portfolio that works best for you
- Ways to position your assets to minimize payments, fees, losses and maximize income
- How to create tax efficient strategies for preserving your nest egg -Government and military retirement income strategies

## Did you know the Knights can help our members with all this?

## Wednesday, May 12th at 7 p.m.

RSVP: abbatekofc.com/events or scan here:

KNIGHTS OF COLUMBUS



THE ABBATE AGENCY

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