

Stock and Investment Club

Open to any Middle School Students

Where: In Middle School Science Lab

When: Meet on the 1st and 3rd Friday of each Month from 3:30 – 4:15pm

What is covered:

- Savings and Investment basics – focusing on the “Long View” (stocks, bonds, funds, savings accounts, checking accounts, and putting earned income in Roth IRAs to reduce future taxes and eliminate mandatory drawdowns)
- Basic stock analysis
- The Club will create a paper trading account to model investments in a brokerage account – modeling and tracking potential investment returns

Upcoming meeting calendar dates:

- March 4 & 18
- April 1 & 15
- May 6 & 20
- June 3